

I will put my client's best interest first.

I will act with prudence; that is, with the skill, care, diligence and good judgment of a professional.

I will not mislead clients and I will provide conspicuous, full and fair disclosure of all important facts.

I will avoid conflicts of interest.

I will fully disclose and fairly manage, in my clients' favor, any unavoidable conflicts.

Advisor Signature Date

Advisor Name Firm Name

The Committee for the Fiduciary Standard, TheFiduciaryStandard.org. This work is licensed under the Creative Attribution 4.0 International License. To view a copy of this license, visit http://creativecommons.org/licenses/by/4.0/.